#### Introductory sub-table (I)(a)

p shares:-  Total - D  Convertible  convertible  Total - E  Total - E	As a % of total no. of partly paid-up shares    O	the company  the company  As a % of total no. of shares of the company, assuming full convertible securities  As a % of total no. of shares of the convertible securities  As a % of total no. of shares of the company, assuming full conversion of warrants	hares of United States
Held by promoter/promoter group Held by public	0	0	00
Total - D	0	0	0
	Constant of the last		hares of ull tible
Held by promoter/promoter group	0	0	
Heid by public	0	0	0
Total - E	0	0	0
		As a % of total no. of sh the company, assuming fu conversion of warrants	ares of
Held by promoter/promoter group	0		
Held by public	0	0	0 0
Total - F	0	0	0
lotal paid-up capital of the company, assuming full			
conversion of warrants and convertible securities			
	400000		

FOR LYPSA GEMS & JEWELLERY LTD.



-12	17		n-n	1-p			c I	ь			2		(e-III)						(b)	(a) I	-		(I)		ory s		
Total Shareholding of Promoter and	2000 (20)(20)	Sub Total(A)(2)			my consisteration	Any Others(Specify)	Institutions	Bodies Corporate	Foreign Individuals)	Individuals (Non-Residents Individuals)	Foreign	Sub Total(A)(I)	Person Acting in Concern	Director Kelatives	Directors	Any Others(Specify)	Financial Institutions/ Banks	Bodies Corporate	Central Government/ State Government(s)	Individuals/ Hindu Undivided Family	Indian	Shareholding of Promoter and	(II)		Category of Shareholder		i e
2		0	0			0	0	0	0			2			2	0 0	0	0	0	0			· (III)		Number of Shareholde rs	1	Stateme
5040000		0	0					0				5040000	0		504000				0	0			(IV)		Total number of shares	1 40	nt Showin
5040000		0	0				0	0	0			5040000			504000				0	0			3		Number of shares held in dematerialized form	Table (I)(a)	Statement Showing Shareholding Pattern
35.90	0.00	0.00	0.00	0.00	0.00	000	0.00	0.00	0.00			35,90	0.00	0.00	35.90	0.00	0.00	0.00	0.00	0.00			(VI)	As a percentage of(A+B) <sup>1</sup>	Percenta number		ng Pattern
35.90	0.00	0.00	0.00	0.00	0.00	000	0.00	0.00	0.00			35.90	0.00	0.00	35.90	0.00	0.00	0.00	0.00	0.00			(VII)	As a percentage of (A+B+C)	Total shareholding as a percentage of total number of shares		
0	0	0	0	0		0	0	0	0			0	0	0	0	0	0	0	0	0			(MIA)	Number of shares	Shares Pled enc		
0.00	0.00	0.00	0.00	0.00	0.00	000	0.00	0.00	0.00			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			(IX)=(VIII)/(IV)*100	As a percentage	Shares Pledged or otherwise encumbered		

For LYPSA GEMS & JEWELLERY LTD.



		2	-	ĵ		(B)		(c-vi)	(c-v)	(c-iv)	(c-iii)	(c-ii)	(c-i)	(c)	=	-		(b)	(a)	B 2		(h-i)	(h)	(g)	(3)	(e)	(d)	(0)	(b)	(a)
GRAND TOTAL (A)+(B)+(C)	Sub-Total (C)	Public	Promoter and Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)		Employee	Hindu Undivided Family	Trust	4 700	NRI (Repat & Non Repat)	Any Other (specify)	n. Individual shareholders holding nominal share capital in excess of Rs. I lakh.	lakh	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1	Individuals	Bodies Corporate	Non-institutions	Sub-Total (B)(1)		Any Other (specify)	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions Banks	Mutual Funds/ UTI
2200	0	0	0		2200	2198	2197	O.	0	10	0	0	-	0	71	2059		0	51		_	*	0	0	_	0	0	0	0	0
14040000	0	0	0		14040000	9000000	8960000	122433	0	511751	0		147118	0	3455967	1118539		0	3604192		40000		0	0	40000	0	0	0	0	0
10793498	0	0	0		10793498	5753498	5713498	122433	0	511751	0	0	147118	0	3327467	102537	щ	0	1502192		40000		0	0	40000	0	0	0	0	0
100.00	0	0	0		100.00	64.10	63.82	0.87	0.00	3.64	0.00	0.00	1.05	0.00	24.62	7.97		0.00	25.67		0.28	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
100.00	0	0.00	0.00		100.00	64.10	63.82	0.87	0.00	3.64	0,00	0.00	1.05	0.00	24.62	7.97		0.00	25.67		0.28	0.00	0.00	0.00	0.28	0.00	0.00	0.00	0.00	0.00
0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	0		0	0		0	0	0	0	0	0	0	0	0	0
0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00





9	00	7	o	Ŋ	4	ω	2		Sr.No
								NIL	Notes

#### For LYPSA GEMS & JEWELLERY LTD.



## (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

TOTAL	2		(1)	No.	S
AL	2 DIPAN BABULAL PATWA	MANISH JAYSUKHLAL JANANI	(ii)		Name of the shareholder
5040000	2517500	2522500	(III)	Number of shares held	Details
35.90	17.93	17.97	(N)	As a % of grand total (A) +(B) +( C )	Details of Shares held
0	0	0	3	Z	
0.00	0.00	0.00	(VI)=(V)/(III)*100	As a percentage	Encumbered shares (*)
0.00	0.00	0.00	CVIID	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	
	0	0	(IIIV)	Number of of warrant s held	Details o
0	0	0	()()		
0	0	0	8	of converti ble securitie s held	
			(x)	As a % Number As a % total of total number converti number of ble of warrant securitie convertibe s s le of the class of the class	Details of convertible securities
0	0	0	(XII)		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For LYPSA GEMS & JEWELLERY LTD.





# (1)(c)(i Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

TOTAL		100					Si. No
AL	6 AMRITLAL HARIDAS SHAH	5 CORPORATE COMMODITY BROKERS PVT LTD	TONTONALE SHAKE REGISTERY PVI LTD	CORBODATE SHARE DECIDENTED	2 CYNEBOCY COCMETICS FYIMANCE LTD	1 CORPORATE STOCK BROKING PVT LTD	Name of the shareholder
1267118	147118	200000	200000	210000	210000	300000	Number of shares held
9.03	1.05	1.42	1.42	1.50	1.50	2.14	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
0	0	0	0	0	0	0	Details of warra  Number As a % of total warrant number s warran held of the sam class
0	0	0	0	0	0	0	e e
0	0	0	0	0	0	0	Number of convertible e securities held
	0	0	0	0	0	0	Details of convertible securities    Value   V
		0	0	0	0	0	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

For LYPSA GEMS & JEWELLERY LTD.



# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

TOTAL		Sr. No.
£_	NIL	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them
		of the r(s) and Acting in AC() with
0	0	of shares
0.00	0.00	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
0	0	Details  Number  of  warrants
0	0	Details of warrants  Securities  Number of number of convertible warrants of securities the held  Securities warrants of securities of the same class
0	0	Details of securities held
0	0	Details of convertible securities  Number of % w.r.t convertible total securities number of held convertible securities of the same class
		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

For LYPSA GEMS & JEWELLERY LTD.



(I)(d) S	Sr. No.	- N	2	-				
Statement showing details of locked-in shares	Sr. No. Name of the shareholder	All I		TOTAL				
	Number of locked-in shares			0				
	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	0.00	0.00	0.00				

For LYPSA GEMS & JEWELLERY LTD.

Cris-3-3---
Director/Authorised Signatory





### (II)(a) Statement showing details of Depository Receipts (DRs)

TOTAL			Sr. No.
		Z	Sr. No. Type of outstanding DR Num (ADRs, GDRs, SDRs, etc.) DRs
0		0	Number of outstanding DRs
0		0	Number of shares underlying outstanding DRs
0.00	4.44	000	Number of shares underlying outstanding DRs as a underlying outstanding DRs percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For LYPSA GENS & JEWELLERY LTD.



### (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

TOTAL		y	0	0	10	,	v 1	4	2 1		Sr. No.
										NE	Sr. No. Name of the DR Holder
										0	Type of outstanding DR Number of shares (ADRs, GDRs, SDRs, underlying outsta etc.)
0										0	Number of shares underlying outstanding DRs
0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Number of shares underlying outstanding DRs as a underlying outstanding percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For LYPSA GEMS & JEWELLERY LTD.



